

# MARKET AT A GLANCE

Monday, 01 September 2025



## Indices Update

| Indices           | Rate     | % Chg |
|-------------------|----------|-------|
| Dow Jones         | 45544.88 | -0.20 |
| Shanghai          | 3857.76  | 0.00  |
| Sensex            | 80080.57 | -0.34 |
| MSCI Asia Pacific | 211.499  | -0.22 |

## Currencies

| Currencies   | Rate   | % Chg |
|--------------|--------|-------|
| USDINR       | 88.144 | 0.67  |
| EURUSD       | 1.1688 | 0.03  |
| USDJPY       | 147.33 | 0.21  |
| Dollar Index | 97.834 | 0.06  |

## International Market Rates

| Commodities              | Rate    | % Chg |
|--------------------------|---------|-------|
| Gold (\$/oz)             | 3477.60 | -0.28 |
| Silver (\$/oz)           | 40.34   | -0.08 |
| NYMEX Crude Oil (\$/bbl) | 63.76   | -0.39 |
| NYMEX NG (\$/mmbtu)      | 3.015   | 0.60  |
| COMEX Copper (\$/Lbs)    | 4.556   | -0.24 |
| LME NICKEL (\$/T)        | 15421   | 0.60  |
| LME LEAD (\$/T)          | 1992.5  | -0.23 |
| LME ZINC (\$/T)          | 2820    | 0.21  |
| LME ALUMINIUM (\$/T)     | 2614    | -0.21 |

## Expected Opening In MCX

| Commodities | Rate    | % Chg |
|-------------|---------|-------|
| Gold mini   | 102924  | -0.23 |
| Silver mini | 122553  | 0.07  |
| Crude oil   | 5631    | -0.41 |
| Natural Gas | 266.6   | 0.99  |
| Copper      | 902.87  | 0.54  |
| Nickel      | 1870.00 | 0.00  |
| Lead        | 182.30  | -0.18 |
| Zinc        | 267.08  | -0.73 |
| Aluminium   | 263.28  | 0.03  |

## Intraday Technical Outlook

| Instruments      | Technical Commentary                                                                                    | Outlook |
|------------------|---------------------------------------------------------------------------------------------------------|---------|
| Gold LBMA Spot   | Break above \$3460 would trigger another round of fresh rallies.                                        | ↔       |
| Silver LBMA Spot | As long as prices stay above \$35.50 prices likely to stay firm.                                        | ↔       |
| Crude Oil NYMEX  | Break above \$68 likely to extend rallies. Else, choppy trading is on the cards.                        | ↔       |
| MCX              | Technical Commentary                                                                                    | Outlook |
| Gold KG Oct      | Broad outlook remain s positive but may see intraday volatility.                                        | ↔       |
| Silver KG Nov    | Rallies would continue while prices stay above Rs 118000. Downside reversal point is seen at Rs 110000. | ↔       |
| Crude Oil Sep    | As long as Rs 5500 hold downside, the outlook remains on the positive side.                             | ↔       |
| Natural Gas Sep  | A direct lift above Rs 265 would see rallies to continue the day.                                       | ↔       |
| Copper Sep       | Consistent trades above Rs 900 would extend rallies. Else, likely to correct prices.                    | ↔       |
| Nickel Sep       | Prices remain choppy with nil volume.                                                                   | ↔       |
| ZincM Sep        | Break above Rs 273 would continue rallies. If not may see corrective selloffs.                          | ↔       |
| LeadM Sep        | If unable to break above Rs 183 expect weakness for the day.                                            | ↔       |
| AluminiumM Sep   | As long as the stiff support of Rs 250 remain undis-<br>turbed, expect recovery rallies for the day.    | ↔       |

## MCX TECHNICAL LEVELS

|             | COMMODITY        | S1     | S2     | S3     | Pivot  | R1     | R2     | R3     |
|-------------|------------------|--------|--------|--------|--------|--------|--------|--------|
| BULLION     | GOLD OCT5        | 102565 | 101307 | 100544 | 103328 | 104586 | 105349 | 106607 |
|             | GOLDM SEP5       | 101895 | 100627 | 99863  | 102659 | 103927 | 104691 | 105959 |
|             | GOLD GUINEA SEP5 | 81934  | 80894  | 80224  | 82604  | 83644  | 84314  | 85354  |
|             | SILVER SEP5      | 117847 | 115324 | 113797 | 119374 | 121897 | 123424 | 125947 |
|             | SILVERM NOV5     | 118844 | 116063 | 114371 | 120536 | 123317 | 125009 | 127790 |
|             | SILVER MIC NOV5  | 119833 | 121564 | 121906 | 119491 | 117760 | 117418 | 115687 |
| BASE METALS | COPPER SEP5      | 893.8  | 887.1  | 883.1  | 897.8  | 904.5  | 908.5  | 915.2  |
|             | LEAD SEP5        | 185.8  | 191.1  | 193.8  | 183.1  | 177.8  | 175.1  | 169.8  |
|             | ZINC SEP5        | 268.2  | 265.1  | 262.9  | 270.3  | 273.4  | 275.6  | 278.7  |
|             | ALUMINIUM SEP5   | 253.6  | 251.9  | 250.9  | 254.6  | 256.2  | 257.2  | 258.9  |
| ENERGY      | NATURALGAS SEP5  | 260.0  | 256.0  | 253.6  | 262.4  | 266.4  | 268.8  | 272.8  |
|             | CRUDE OIL SEP5   | 5621   | 5589   | 5550   | 5660   | 5692   | 5731   | 5763   |
| INDICES     | MCX BULLDEX      | 23938  | 23582  | 23389  | 24131  | 24487  | 24680  | 25036  |

## GLOBAL BENCHMARKS

|             |                  |        |        |        |        |        |        |        |
|-------------|------------------|--------|--------|--------|--------|--------|--------|--------|
| NYMEX/COMEX | 100 GOLD SEP25   | 3411.1 | 3388.2 | 3376.5 | 3422.8 | 3445.7 | 3457.4 | 3480.3 |
|             | SILVR 5000 SEP25 | 39.34  | 38.42  | 37.94  | 39.82  | 40.74  | 41.22  | 42.14  |
|             | LIGHT CRUDE OCT5 | 63.74  | 63.48  | 63.07  | 64.15  | 64.41  | 64.82  | 65.08  |
|             | NAT GAS OCT25    | 2.95   | 2.88   | 2.85   | 2.99   | 3.05   | 3.09   | 3.15   |
|             | HG COPPER SEP25  | 4.43   | 4.38   | 4.36   | 4.45   | 4.50   | 4.52   | 4.57   |
| LME         | ZINC             | 2968   | 2914   | 2908   | 2974   | 3028   | 3034   | 3088   |
|             | LEAD             | 2057   | 2009   | 2007   | 2059   | 2107   | 2109   | 2157   |
|             | ALUMINIUM        | 2657   | 2617   | 2618   | 2656   | 2696   | 2695   | 2735   |

BULLISH  
 BEARISH  
 MLD BULLISH  
 MILD BEARISH  
 +RANGE BOUND  
 - RANGE BOUND 

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